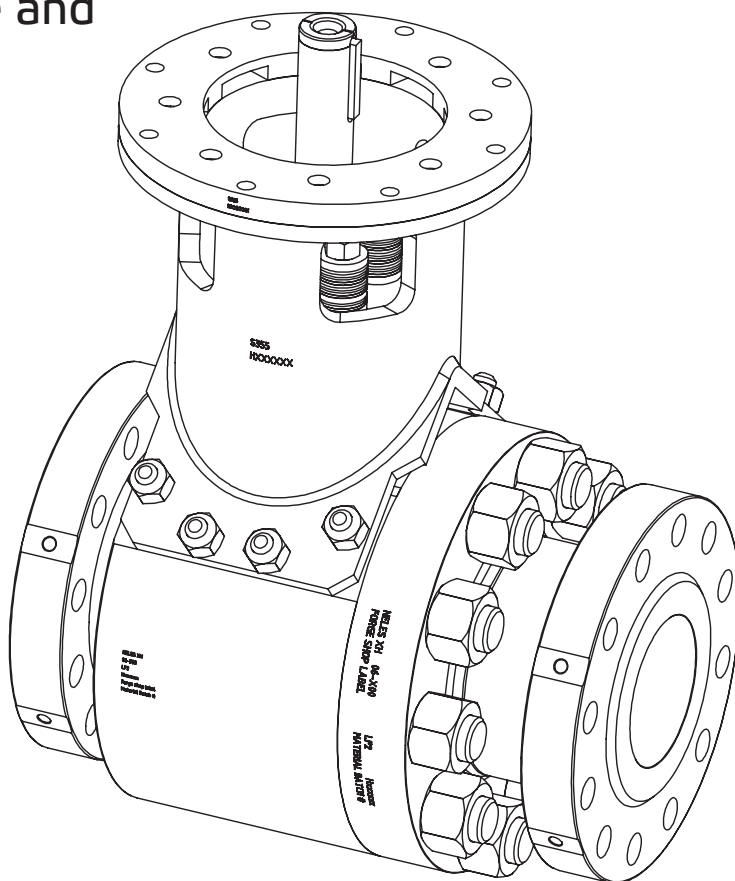


# Trunnion mounted full bore Neles™ ball valve Series XH

Installation, maintenance and  
operating instructions



# Table of contents

<b>GENERAL</b>	<b>3</b>	<b>INSTALLING THE ACTUATOR</b>	<b>12</b>
Scope of the manual	3	General	12
Valve description	3	Installing the M-handwheel operator	12
Markings	3	Installing the B1C-series actuator	12
Technical Specification	4	Installing the B1J-series actuator	13
CE and Atex markings	4	Installing other makes of actuators	13
Recycling and disposal	4		
Safety precautions	4	<b>TROUBLE SHOOTING TABLE</b>	<b>13</b>
Welding notes	5	<b>TOOLS</b>	<b>13</b>
<b>TRANSPORTATION, RECEPTION AND STORAGE</b>	<b>5</b>	<b>ORDERING SPARE PARTS</b>	<b>13</b>
<b>INSTALLATION AND USE</b>	<b>5</b>	<b>EXPLODED VIEW AND PARTS LIST</b>	<b>14</b>
General	5	<b>DIMENSIONS AND WEIGHTS</b>	<b>15</b>
Installing in the pipeline	5	<b>EU DECLARATION OF CONFORMITY FOR ATEX APPROVED VALVES</b>	<b>16</b>
Actuator	6	<b>TYPE CODE</b>	<b>17</b>
Commissioning	6	<b>GENERAL SAFETY WARNINGS AND DISCLAIMERS</b>	<b>19</b>
<b>MAINTENANCE</b>	<b>7</b>	General safety warnings	19
Maintenance general	7	General disclaimers	19
Changing the gland packing while the valve is in the pipeline	7		
Repair of a jammed or stuck valve while it is in the pipeline	8		
Detaching the actuator	8		
Removing the valve from the pipeline	8		
Dismantling the valve	9		
Inspection of removed parts	9		
Replacing parts	9		
Re-assembly of the valve	9		
<b>TESTING THE VALVE</b>	<b>11</b>		

Subject to change without notice.

All trademarks are property of their respective owners.



This product meets the requirements set by the Customs Union of the Republic of Belarus, the Republic of Kazakhstan and the Russian Federation.

## READ THESE INSTRUCTIONS FIRST!

These instructions provide information about safe handling and operation of the valve.

If you require additional assistance, please contact the manufacturer or manufacturer's representative.

## SAVE THESE INSTRUCTIONS!

Addresses and phone numbers are printed on the back cover.

# 1. GENERAL

## 1.1 Scope of the manual

This installation, operation and maintenance manual provides essential information on trunnion mounted XH series ball valves. The actuators and instrumentation to be used with these valves are also discussed briefly. Refer to the separate actuator and control equipment instruction manuals for further information.

### NOTE:

Selection and use of the valve in a specific application requires close consideration of detailed aspects. Due to the nature of the product, this manual cannot cover all the individual situations that may occur when installing, using or servicing the valve.

If you are uncertain about use of the valve or its suitability for your intended purpose, please contact Valmet for more information.

For valves in oxygen service, please see also the separate installation, maintenance and operating instructions for oxygen service (see Neles document id:10O270EN.pdf).

## 1.2 Valve description

Trunnion mounted XH series valves are flanged full bore ball valves. The valve body is in two parts, fastened together by body-joint bolting. The ball and shaft are separate. Shaft blowout is prevented by bonnet and a shoulder machined on the shaft, and a retainer ring inside the gland.

The valve is either soft or metal seated. Shaft torque is transmitted to the ball through a splined bore in the ball.

The valve is 1-way or 2-way tight depending on the seat construction. Tightness direction is shown with an arrow on 1-way valves.

Construction details of individual valves are included in the type code shown on the valve identification plate. To interpret the type code, please refer to the type coding key in this manual.

Trunnion mounted XH series ball valves are specially designed for demanding throttling and shut-off service with high pressure differentials.

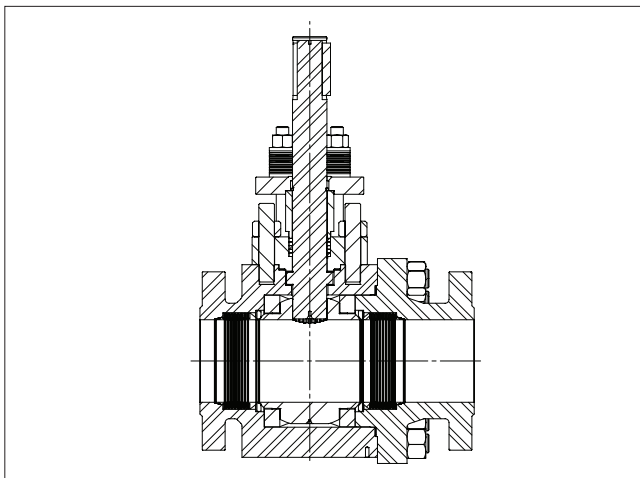


Fig. 1 Construction of a trunnion mounted XH series ball valve

## 1.3 Markings

Body markings are cast or stamped on the body (see Figure 2).

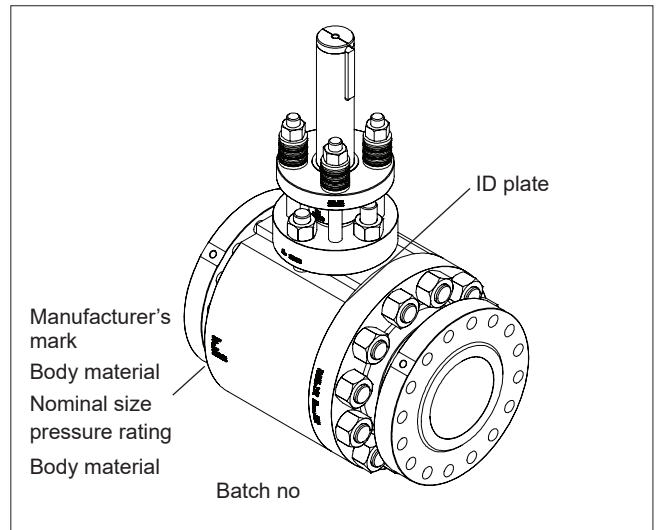


Fig. 2 Valve markings

The identification plate (Fig. 3) is attached to the flange. Identification plate markings are:

1. Body material
2. Shaft material
3. Trim material
4. Seat material
5. Max and min operating temperature
6. Max shut-off pressure at room temperature
7. Pressure class
8. Type designation
9. Valve manufacturing parts list no.
10. Model
11. Certification and approvals, eg. CE, Atex etc.

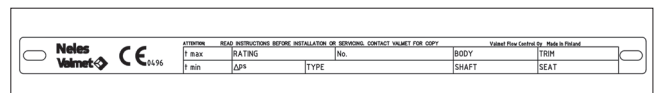


Fig. 3 Example of identification plate

## 1.4 Technical Specification

### Product type

Full bore trunnion mounted ball valve.

Split body design

Flanged.

### Pressure ratings

ASME 900 / EN PN 160

### Size range

2"....24" in ASME Class 900.

### Standard temperature range

-50 ...+425 °C, consult factory for higher temperature applications

### Material and test certification

EN10204-3.1 material certificates for body and bonnet.

### Design standard

Valve body	ASME B16.34.
Valve flanges	ASME B16.5.
Face-to-face	ASME B16.10 long pattern.
Actuator mounting	ISO 5211.

### Standard materials

Body	ASTM A350 gr. LF2. ASTM A351 gr. CF8M.
Ball	ASTM A351 gr. CF8M/AISI 316 + Carbide with metal seats.
Bearings	PTFE or cobalt based alloy.
Seats	AISI 316+cobalt based alloy. Soft seats with PA material. AISI 316+PTFE insert.
Seals/gaskets	Graphite.
Body gaskets	Spiral wound with graphite filler.
Gland packing	Graphite with live loaded construction.
Bolting	B8M/8M with stainless steel body. L7M/2HM with carbon steel body.

#### NOTE:

Final valve materials may vary due to application and customer requirements. The final selected materials are shown in the bill of materials of delivered valve.

### Valve testing

Each valve is tested for body integrity and seat tightness.

The body test pressure is 1,5 x pressure class. The seat test is done according to selected standard. Test medium is inhibited water or air depending on standard.

### Standard tightness

ISO 5208 Rate C or Class V for metal seats.

ISO 5208 Rate B or Class VI for soft seats.

Other tightness rates upon request.

### Standard options

Oxygen cleaning  
Non-metallic materials compliance to Oxygen service  
BAM compatible  
High temperature linkages.  
High temperature design.  
Carbide or NiBo ball coating  
MR 0103 and MR 0175.

## 1.5 CE and Atex markings

The valve meets the requirements of the European Directive 2014/68/EU relating to pressure equipment, and has been marked according to the Directive.

When applicable, the valve meets the requirements of the European Directive 2014/34/EU relating to equipment and protective systems intended for use in potentially explosive atmospheres, and has been marked according to the Directive.

## 1.6 Recycling and disposal

Most valve parts can be recycled if sorted according to material. Most parts have material marking. A material list is supplied with the valve. In addition, separate recycling and disposal instructions are available from the manufacturer.

A valve can also be returned to the manufacturer for recycling and disposal against a fee.

## 1.7 Safety precautions

#### CAUTION:

##### Do not exceed the valve performance limitations!

Exceeding the limitations marked on the valve may cause damage and lead to uncontrolled pressure release. Damage or personal injury may result.

#### CAUTION:

##### Do not dismantle the valve or remove it from the pipeline while the valve is pressurized!

Dismantling or removing a pressurized valve will result in uncontrolled pressure release. Always isolate the relevant part of the pipeline, release the pressure from the valve and remove the medium before dismantling the valve. Be aware of the type of medium involved. Protect people and the environment from any harmful or poisonous substances. Make sure that no medium can enter the pipeline during valve maintenance. Failure to do this may result in damage or personal injury.

#### CAUTION:

##### Beware of the ball cutting movement!

Keep hands, other parts of the body, tools and other objects out of the open flow port. Leave no foreign objects inside the pipeline. When the valve is actuated, the ball functions as a cutting device. Close and detach the actuator pressure supply pipeline for valve maintenance. Failure to do this may result in damage or personal injury.

#### CAUTION:

##### Beware of noise emission!

The valve may produce noise in the pipeline. The noise level depends on the application. It can be measured or calculated using the Neles Nelprof computer program. Observe the relevant work environment regulations on noise emission.

#### CAUTION:

##### Beware of extreme temperatures!

The valve body may be very hot or very cold during use. Protect people against cold injuries or burns.

**CAUTION:**

**When handling the valve or the valve package, bear in mind its weight!**

Never lift the valve or valve package by the actuator, positioner, limit switch or their piping. Place the lifting ropes securely around the valve body. Please consult separate document: Instructions for lifting Neles products. (See Neles document id: 10LIFT70en.pdf). Damage or personal injury may result from falling parts.

The weights are shown in Section 11.

**CAUTION:**

Lifting threads in pipe flanges are not to be used for lifting the entire valve.

**CAUTION:**

Follow the proper procedures when handling and servicing oxygen valves.

**CAUTION!**

Potential electrostatic hazard, ensure the protection (grounding, etc.) in the process.

**CAUTION:**

The actual surface temperature of valve is depended on the process temperature. The protection from high or low temperature must be considered by the end user before valve is put into service.

**CAUTION:**

Ensure the general process and worker protection from static electricity in the facilities.

**Note!** Within series there is possibility to Category 2, Category 3 and non-ATEX valve.

**NOTE:**

Contact Valmet experts for dead-end service compliance. Wafer type is not applicable for dead-end service

## 1.8 Welding notes

**WARNING:**

Welding and/or grinding stainless steel and other alloys containing chromium metal may cause the release of hexavalent chromium. Hexavalent chromium(VI) or Cr(VI), is known to cause cancer. Be sure to use all appropriate personal protective equipment (PPE) when welding metals containing chromium.

**NOTE:**

A qualified welder must do the installation welding. The welder and welding procedure should be qualified in accordance with the ASME Boiler and Pressure Vessel Code Section IX or other applicable regulation.

**CAUTION:**

To prevent damage to the seat and seals, do not allow the temperature of the seat and body seal area to exceed 94 °C (200 °F). It is recommended that thermal chalks be used to check the temperature in these areas during welding.

**CAUTION:**

Ensure that any weld splatter does not fall onto the valve closing members eg. ball or seats. This may damage critical seating surfaces and cause leaks.

## 2. TRANSPORTATION, RECEPTION AND STORAGE

Check the valve and the accompanying device for any damage that may have occurred during transport.

Store the valve carefully. We recommend storing indoors in a dry place.

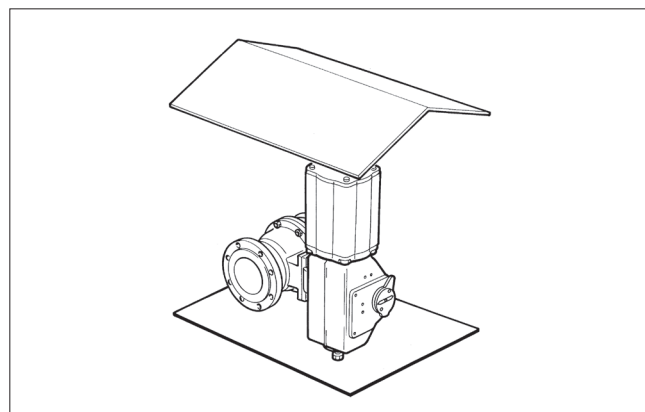


Fig. 4 Storing the valve

Do not remove the flow port protectors until installing the valve.

Move the valve to its intended location just before installation.

The valve is usually delivered in the open position.

## 3. INSTALLATION AND USE

### 3.1 General

Remove the flow bore protectors and check that the valve is clean inside. Clean the valve if necessary.

Please consult separate document: Instructions for lifting Neles products. (See Neles document id: 10LIFT70en.pdf)

### 3.2 Installing in the pipeline

**CAUTION:**

When handling the valve or the valve package as a whole, bear in mind the weight of the valve or the entire package!

Flush the pipeline carefully before installing the valve. Make sure the valve is entirely open when flushing. Foreign particles, such as sand or pieces of welding electrode, will damage the ball and seats.

**NOTE:**

Use screws, nuts, bolts and gaskets equivalent to the fastenings used elsewhere in the pipeline. Center the flange gaskets carefully when fitting the valve between flanges.

**NOTE:**

Do not attempt to correct pipeline misalignment by means of flange bolting.

The valve may be installed in any position and offers 1-way or 2-way tightness, see Sections 1.2 and 1.4. However we do not recommend installing the valve with the actuator on the underneath side because dirt in the pipeline may then enter the body cavity and damage the gland packing. The position to be avoided is shown in Figure 5.

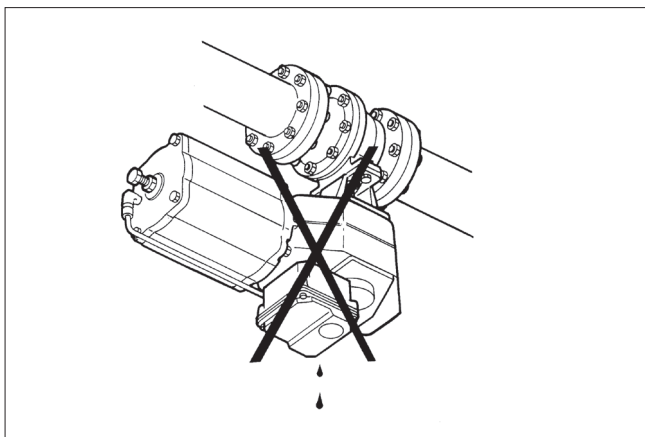


Fig. 5 Avoid this mounting position

It may be necessary to firmly support the pipeline in order to protect the valve from excess stress. Sufficient support will also reduce pipeline vibration and thus ensures proper functioning of the positioner.

To facilitate servicing, it is preferable that the valve be supported by the body, using pipe clamps and supports. Do not fasten supports to the flange bolting or to the actuator, see Figure 6.

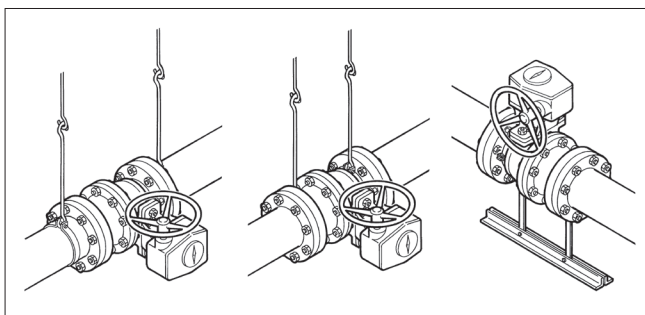


Fig. 6 Supporting the valve

## Valve insulation

If necessary, the valve may be insulated. Insulation must not continue above the upper level of the valve body, see Figure 7.

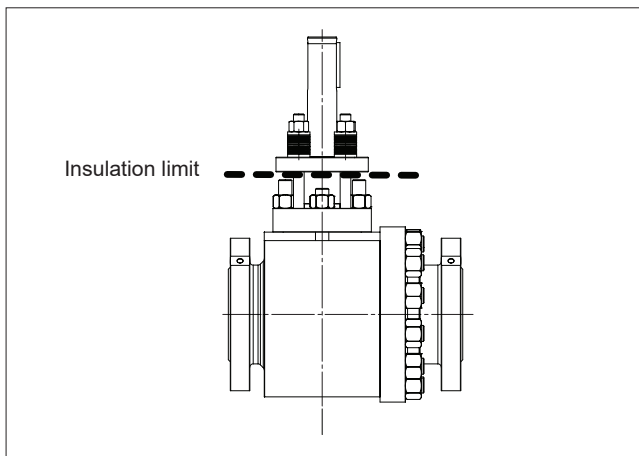


Fig. 7 Insulation of the valve

## 3.3 Actuator

**NOTE:**

When installing the actuator on the valve, make sure that the valve package functions properly. Detailed information on actuator installation is given in Section 6 or in the separate actuator instructions.

The valve open/closed position is indicated as follows:

- by an indicator on the actuator  
or
- by a groove at the end of the ball shaft (parallel to the ball flow opening).

If there is any uncertainty about the indicator, check the ball position by the groove.

The actuator should be installed in a manner that allows plenty of room for its removal.

The upright position is recommended for the actuator cylinder.

The actuator must not touch the pipeline, because pipeline vibration may interfere with its operation.

In certain cases it may be considered advantageous to provide additional support to the actuator. These cases will normally be associated with large actuators, extended shafts, or where severe vibration is present. Please contact Valmet expert for advice.

## 3.4 Commissioning

Ensure that there is no dirt or foreign objects left inside the valve or pipeline. Flush the pipeline carefully. Make sure that the valve is entirely open when flushing.

Ensure that all nuts, pipings, and cables are properly fastened.

Check that the actuator, positioner, and switch are correctly adjusted. Actuator adjustment is explained in Section 6. To adjust the accompanying device, refer to the separate control equipment instruction manuals.

## 4. MAINTENANCE

### CAUTION:

Observe the safety precautions mentioned in Section 1.7 before maintenance!

### CAUTION:

When handling the valve or the valve package as a whole, bear in mind the weight of the valve or the entire package!

### 4.1 Maintenance general

Although Neles valves are designed to work under severe conditions, proper preventative maintenance can significantly help to prevent unplanned downtime and in real terms reduce the total cost of ownership. Valmet recommends inspecting the valves at least every five (5) years. The inspection and maintenance interval depends on the actual application and process condition. The inspection and maintenance intervals can be specified together with your local Valmet experts. During this periodic inspection the parts detailed in the Spare Part Set should be replaced. Time in storage should be included in the inspection interval.

Maintenance can be performed as presented below. For maintenance assistance, please contact your local Valmet office. The part numbers in the text refer to the exploded view and to the parts list in Section 10, unless otherwise stated.

### NOTE:

When sending goods to the manufacturer for repair, do not disassemble them. Clean the valve carefully and flush the valve internals. For safety reasons, inform the manufacturer of the type of medium used in the valve (include material safety datasheets (MSDS)).

### NOTE:

In order to ensure safe and effective operation, always use original spare parts to make sure that the valve functions as intended.

### NOTE:

For safety reasons, replace pressure retaining bolting if the threads are damaged, have been heated, stretched or corroded.

### 4.2 Changing the gland packing while the valve is in the pipeline

### CAUTION:

Do not dismantle the valve or remove it from the pipeline while the valve is pressurized!

In graphite gland packings, tightness is ensured by contact between the gland follower and the packing rings.

The gland packing (69) must be changed if leakage occurs even after the hex nuts (18) have been tightened.

- Make sure that the valve is not pressurized.
- Detach the actuator and bracket according to the instructions in Section 4.4.
- Remove the key (10).
- Remove the nuts (18), the disc spring sets (150), the gland (9A), retainer ring (42) and sleeve (9B).
- Remove old packing rings (69). Do not damage the surfaces of the packing ring counterbore and shaft.
- Clean the packing ring counterbore.
- Place the new packing rings (69) over the shaft (5). The gland follower may be used for pushing the rings into the counterbore. Do not damage packing rings in the shaft keyway. See Fig. 8 for proper orientation.
- Pre-compress the packing rings first by tightening the gland nuts without disc spring sets to the torque  $T_t$ , see value from table 1 or table 2.
- Remove the gland nuts and place the disc spring sets on the gland studs. Tighten the nuts so that the disc spring sets are compressed to the height  $H_2$ , see table 1 or table 2 depending on which disc spring set material is in use. Lock the nuts with locking compound e.g. Loctite 221.
- Check leakage when the valve is pressurized.

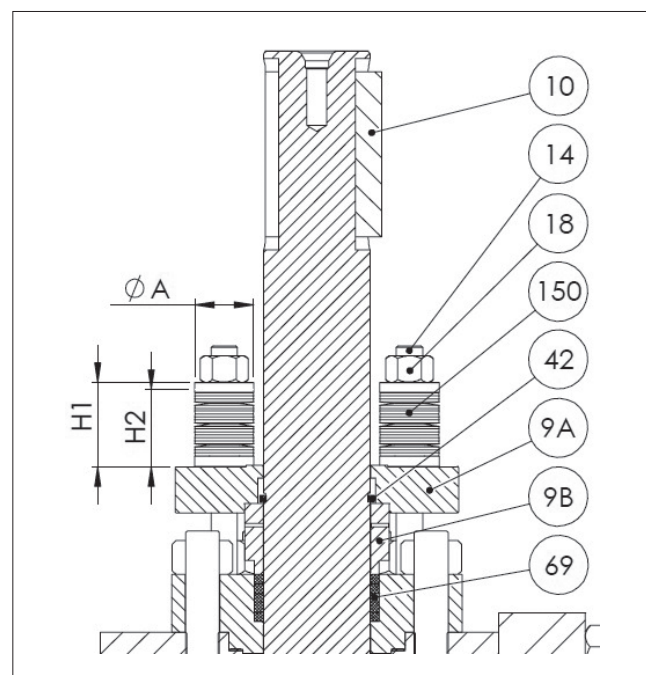


Fig. 8 Gland packing



Table 1 Tightening of the gland packing with stainless steel disc spring sets (\*)

Valve size		Shaft dia	Spring dimensions (mm)			Tightening torque	ID code of disc spring set
DN	NPS	mm	A (mm)	H1 (mm)	H2 (mm)	Tt, (Nm)	
50	02"	25	35.5	43.5	41.6	27	H148585
80	03"	30	40	48.5	46.0	40	H161163
100	04"	45	50	59	54.9	85	H148587
150	06"	55	50	59	54.1	100	H148587
200	08"	85	71	73	66.9	240	H148589
250	10"	105	80	90.3	83.5	490	H148592
300	12"	120	80	90.3	82.6	590	H148592

(\*) Disc spring set material change has been done in mid 2019

Table 2 Tightening of the gland packing with carbon steel+ENP coated disc spring sets

Valve size		Shaft dia	Spring dimensions (mm)			Tightening torque	ID code of disc spring set
DN	NPS	mm	A (mm)	H1 (mm)	H2 (mm)	Tt, (Nm)	
50	02"	25	35.5	41	37.4	27	979580
80	03"	30	40	45.5	41.5	40	979600
100	04"	45	50	59	54	85	979620
150	06"	55	50	59	54	100	979620
200	08"	85	71	73	66	240	1116060
250	10"	105	80	90.3	82.7	490	H066733
300	12"	120	80	90.3	82.7	590	H066733
350	14"	135	100	142.8	130.2	710	H113134
400	16"	150	100	163.2	153.3	1170	H111143
450	18"	165	100	163.2	153.3	1270	H111143
500	20"	180	100	142.8	130.2	920	H113134
600	24"	220	100	163.2	153.3	1100	H111143

- Close and detach the actuator pressure supply pipeline and remove control cables.
- Unscrew the bracket screws.
- Detach the actuator. The actuator can be removed by hand or with a special tool made for this purpose. The tool can be ordered from the manufacturer (see Section 8 "Tools").
- Remove the bracket.

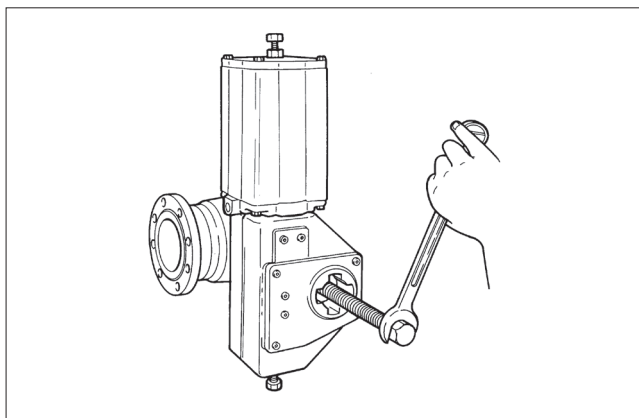


Fig. 9 Removing the actuator with an extractor

## 4.5 Removing the valve from the pipeline

### CAUTION:

Do not dismantle the valve or remove it from the pipeline while the valve is pressurized!

- Make sure that the valve is not pressurized and that the pipeline is empty. Make sure that the medium cannot flow into the section where servicing is to take place.
- Support the valve carefully with a hoist. Place ropes carefully and unscrew the pipe flange bolts. Place the lifting sling around body, avoid any contact with the instrumentation. Lift valve down. Please consult separate document: Instructions for lifting Neles products. (See Neles document id: 10LIFT70en.pdf)

## 4.3 Repair of a jammed or stuck valve while it is in the pipeline

Jamming may be due to the ball (3) and seats (7) becoming clogged with flow medium. They may be cleaned by turning the ball to the partly open position and flushing the pipeline. If this does not help, follow the instructions in the following sections.

## 4.4 Detaching the actuator

### CAUTION:

When handling the valve or the valve package as a whole, bear in mind the weight of the valve or the entire package!

### CAUTION:

Do not detach a spring-return actuator unless a stop-screw is carrying the spring force!

### NOTE:

Before dismantling, carefully observe the position of the valve with respect to the actuator and positioner/limit switch so as to make sure that the package can be properly re-assembled.

It is generally most convenient to detach the actuator before removing the valve from the pipeline. If the valve is small or if it is difficult to access, it may be more practical to remove the entire package at the same time.



## 4.6 Dismantling the valve

- Place the valve in a standing position on the pipe flange end. Use a level surface that will not scratch the flanges. See that the body stud nuts (16) are facing upward.
- Mark the the body halves for correct orientation during re-assembly.
- Turn the ball to the closed position.
- Remove the key (10).
- Unscrew the gland nuts (18). Remove the disc spring sets (150), the gland (9A), retainer ring (42) and sleeve (9B)..
- Unscrew the body stud nuts (16).
- Remove the body cap (2). If the seat (7) is not lying on the ball (3), prevent the seat from falling from the body cap and detach it later. **Don't leave your fingers between the body cap and the surface!**
- Stand the removed body cap on its pipe flange.
- Remove the seat (7) from body cap (2) if it is still in place.
- Unscrew the bonnet stud nuts (17). Remove the shaft (5) and bonnet (8). Knock the bonnet off with a piece of wood and a hammer, if needed.
- Lift the ball (3) along with the trunnion plates (89) and bearings (91, 99) out of the body (1). Handle the ball carefully and place it on a soft surface.
- Remove the seat (7) from the body (1).
- Remove the trunnion plates (89) from the hubs of the ball.
- Remove the trunnion bearing (99) and the thrust bearing (91) from each trunnion.
- Push the shaft out of the bonnet.
- Remove thrust bearings (70) from the shaft and packing rings (69) from the bonnet (8).
- Remove the body gasket (65) and the bonnet gasket (66).

## 4.7 Inspection of removed parts

- Clean removed parts.
- See if the shaft (5) or bearings (70, 91 & 99) are damaged.
- See if the ball (3) or seats (7) are damaged (scratched), by examining them under bright light. The ball and the seat can be replaced if necessary.
- See if the body joint sealing surfaces are damaged.

## 4.8 Replacing parts

We recommend that soft material parts be replaced whenever the valve is dismantled for servicing. Other parts may be replaced if necessary. Always use genuine spare parts to ensure proper functioning of the valve (see section "Ordering spare parts").

## 4.9 Re-assembly of the valve

- Place the valve body (1) and the body cap (2) on the pipe flange end. Use a level surface that will not scratch the flanges.

### R seat:

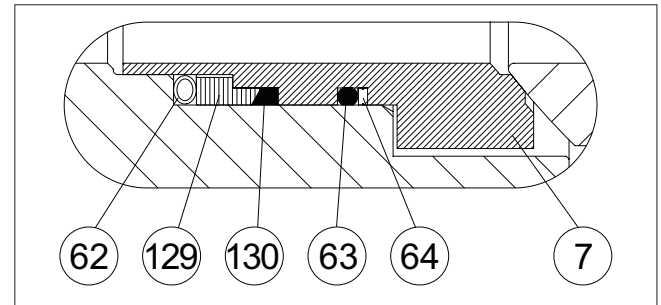
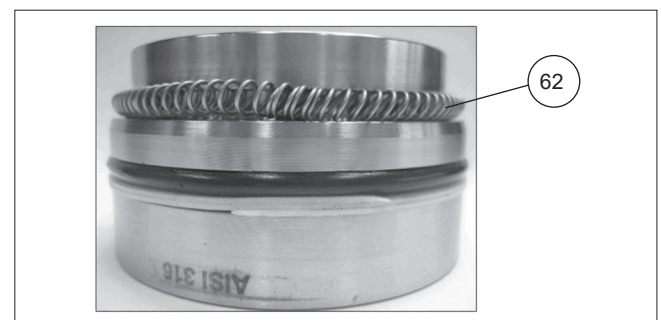


Fig. 10 R seat

- Check the sealing surfaces.
- Place the back seal (O-ring) (63) into the groove in the seat. See Figure 10.
- Place the back-up rings (64) made of PTFE strips at the side of the O-ring. To ensure that the seam becomes flexible, the strip must have slanted ends.
- For easier assembly, lubricate the O-ring and back-up ring surfaces facing the seats with silicone grease or another suitable substance. Please ensure the compatibility with the flow medium. Place the backseal (130) and ring (129) on the seat.
- Place the spring (62) into the groove in the seat (7).
  1. Cut the spring to the correct length.
  2. Cut one end of the spring at the 9 o'clock position and the other at the 6 o'clock position.
  3. Turn the spring counterclockwise two turns and release it with the ends overlapping.
  4. When attaching the spring, ensure 2-3 braids are overlapping.
  5. Pay attention to the direction of the spring and tilt it to the right.



- Connect the ends of the spring.
- Place the seats into the body and body cap by hand or if necessary, using a plastic mallet. The seat is in correct position when the spring touches the body shoulder.

### B seat

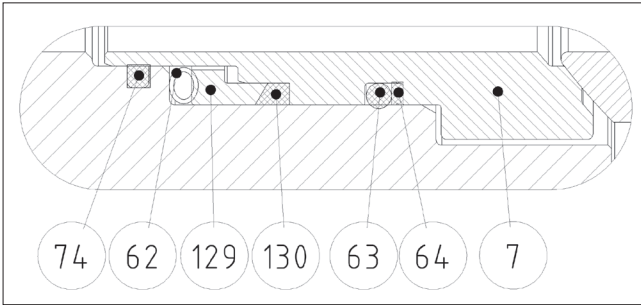


Fig. 11

- Check the sealing surfaces.
- Place the back seal (O-ring) (63) into the groove in the seat. See Figure 11.
- Place the back-up rings (64) made of PTFE strips at the side of the O-ring. To ensure that the seam becomes flexible, the strip must have slanted ends.
- For easier assembly, lubricate the O-ring and back-up ring surfaces facing the seats with silicone grease or another suitable substance. Please ensure the compatibility with the flow medium.
- Place the backseal (130) and ring (129) on the seat.
- Place the spring (62) on the seat (7). See section R seat for installation of part (62).
- Place the solids proof seal (74) into the groove in the body and body cap.
- Place the seats into the body and body cap by hand or if necessary, using a plastic mallet. The seat is in correct position when the spring touches the body shoulder.

### S seat

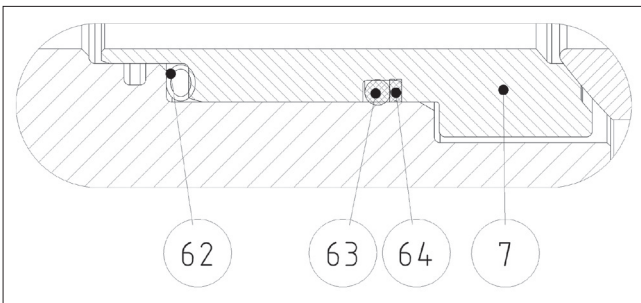


Fig. 12

- Check the sealing surfaces.
- Place the back seal (O-ring) (63) into the groove in the seat. See Figure 12.
- Place the back-up rings (64) made of PTFE strips at the side of the O-ring. To ensure that the seam becomes flexible, the strip must have slanted ends.
- For easier assembly, lubricate the O-ring and back-up ring surfaces facing the seats with silicone grease or another suitable substance. Please ensure the compatibility with the flow medium.
- Place the spring (62) on the seat (7). See section R seat for installation of part (62).
- Place the seats into the body and body cap by hand or if necessary, using a plastic mallet. The seat is in correct position when the spring touches the body shoulder.

### D seat

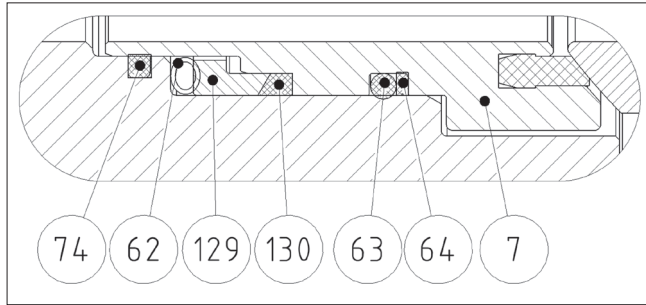


Fig. 13

- Check the sealing surfaces.
- Place the back seal (O-ring) (63) into the groove in the seat. See Figure 13.
- Place the back-up rings (64) made of PTFE strips at the side of the O-ring. To ensure that the seam becomes flexible, the strip must have slanted ends.
- For easier assembly, lubricate the O-ring and back-up ring surfaces facing the seats with silicone grease or another suitable substance. Please ensure the compatibility with the flow medium.
- Place the backseal (130) and ring (129) on the seat.
- Place the spring (62) on the seat (7). See section R seat for installation of part (62).
- Place the solids proof seal (74) into the groove in the body and body cap.
- Place the seats into the body and body cap by hand or if necessary, using a plastic mallet. The seat is in correct position when the spring touches the body shoulder.

### T seat

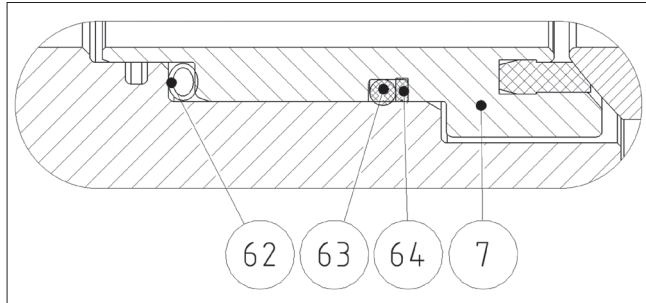


Fig. 14

- Check the sealing surfaces.
- Place the back seal (O-ring) (63) into the groove in the seat. See Figure 14.
- Place the back-up rings (64) made of PTFE strips at the side of the O-ring. To ensure that the seam becomes flexible, the strip must have slanted ends.
- For easier assembly, lubricate the O-ring and back-up ring surfaces facing the seats with silicone grease or another suitable substance. Please ensure the compatibility with the flow medium.
- Place the spring (62) on the seat (7). See section R seat for installation of part (62).
- Place the seats into the body and body cap by hand or if necessary, using a plastic mallet. The seat is in correct position when the spring touches the body shoulder.

## F seats:

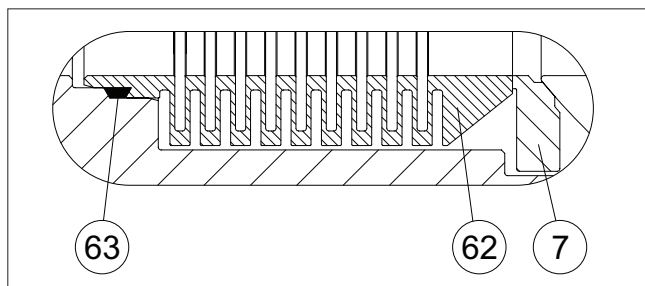


Fig. 15 F seat

- Check the sealing surfaces.
- Place the back seal (63) into the bellows (62). See Figure 15.
- Place the bellows and seat (7) into the body counterbore.

### CAUTION:

Be careful not to damage the lapped surfaces of the bellows and the seat.

## All versions:

- Place a trunnion bearing (99) into each trunnion plate (89) counterbore.
- Place a thrust bearing (91) over each ball trunnion.
- Fit a trunnion plate over each ball trunnion until the plate rests against the thrust bearing (91). This operation must be performed with care and without excessive force or the bearing will be damaged. It may be necessary to tap the plate on with a plastic mallet.
- Align the trunnion plates (89) relative to the ball port in the closed position.

### NOTE:

The shaft will fit into the ball in one position only. There's a larger cog in the splined bore and a matching groove in the splined shaft. It is essential to note the groove's position during the next assembly step.

- With the ball (3) in the "closed" position, lower the ball/trunnion plate subassembly into the body (1). **NOTE:** This procedure is critical and careful attention is a must. The outside diameter of the trunnion plates must pilot in the body counterbore. Carefully lower the subassembly until a trunnion plate enters the counterbore (Usually one trunnion plate will enter the counterbore and the other will be out of position.) Use a plastic mallet or a block of wood to rotate the second trunnion into position. Once trunnion plates are aligned, lower the subassembly until the trunnion plates are seated in the bottom of the counterbore.
- Slide the thrust bearings (70) over the shaft (5). 2 thrust bearings are assembled over the shaft flange, and 1 below.
- Insert shaft subassembly through the bonnet (8) and install packing (69).
- Install the sleeve (9B), retainer ring (42) and gland (9A) over shaft (5) and gland studs. Install the disc springs sets (150) and the gland stud nuts (18) on studs and tighten "finger tight."
- Install the bonnet gasket (66) and the bonnet subassembly over the bonnet studs (13). Note the correct shaft position! Lubricate the threads of studs (13) and tighten the nuts (17) according to values in Table 3.
- Install the body gasket (65) in the body groove.

- Place the body cap (2) carefully over the body studs (12) and the body (1). See that the flange holes are aligned acc. to the mark made during the dismatling. Take care not to damage the body gasket and the seat (7) in the body cap.
- Fasten the body nuts (16). Tighten the nuts gradually, always switching to other side of the valve after every nut. The recommended torques is given in Table 3. The flange faces must in even contact with each other.
- Mount the key (10).
- Cycle the valve slowly a couple of times to insure correct position of the ball between the two seats.

Table 3 Recommended tightening torques of the body stud nuts

Material	ASTM A320 gr. L7M	ASTM A193 gr. B8M cl. 1
Bolt size	Tightening torque (Nm)	Tightening torque (Nm)
3/4UNC	350	160
7/8UNC	560	250
1-8UNC	840	380
1 1/8-8UN	1200	560
1 1/4-8UN	1800	790
1 1/2-8UN	3200	1400
1 5/8-8UN	4100	1800
1 3/4-8UN	5200	2300
1 7/8-8UN	6400	2900
2-8UN	7900	3500
2 1/4-8UN	11000	5100
2 1/2-8UN	16000	7100
3-8UN	28000	12000
3 1/4-8UN	36000	16000
3 3/4-8UN	55000	25000

**NOTE:** Check the correct bolt material from valve bill of materials. If material is not shown above table, please consult the manufacturer.

**NOTE:** Threads must be well lubricated

- Tighten the gland nuts (18) acc. to Section 4.2 . Pull on the shaft (5) while tightening to assure that shaft and thrust bearings are always in contact with the body. Check for leakage once the valve is pressurized.
- Install the valve in the pipeline as carefully and accurately as when removing it. Follow the instructions given in Section 3.

## 5. TESTING THE VALVE

### CAUTION:

Pressure testing should be carried out using equipment conforming to the correct pressure class!

We recommend that the valve body be pressure tested after the valve has been assembled.

The pressure test should be carried out in accordance with an applicable standard using the pressure rating required by the pressure class or flange drilling of the valve. The valve must be in a half-open position during the test.

If you also want to test the tightness of the closure member, contact the manufacturer.

## 6. INSTALLING THE ACTUATOR

### 6.1 General

#### CAUTION:

Beware of ball cutting movement!

Different Neles actuators can be mounted using suitable brackets and couplings. The valve can be actuated by an M-handwheel operator or B1-series actuators.

Please use tightening torques given in table 4 when bolting the bracket on to valve.

Table 4 Tightening torques for bracket bolting (for lubricated screws) (Nm)

NPS	THREAD	Screw material	
		A2-70	B8M CL.1
02	1/2" UNC	81	44
03	5/8" UNC	160	88
04	3/4" UNC	290	160
06	7/8" UNC	460	250
08	1" UNC	690	380
10 & 12	1-1/4-8UN	1400	790
14 & 16	1-1/2-8UN	2600	1400
18 & 24	1-3/4-8UN	4200	2300
20	2-8UN	6400	3500

### 6.2 Installing the M-handwheel operator

- The mark at the end of the shaft indicates the direction of the ball flow bore. Turn the valve to the closed position.
- Lubricate the grooves of the actuator and the couplings. Place the coupling on the shaft and lock it. Place the bracket on the valve and turn the lubricated screws a few times.
- Turn the actuator to the closed position and push it carefully onto the valve shaft on which the coupling has been mounted. Please note the marks on the handwheel and the coupling.
- Lubricate the actuator screws. Tighten all screws.
- Adjust the ball open and closed positions with the hexagon screws located at the side of the housing (see Figure 16). The stop-screw for the open position is nearest to the handwheel on the side of the housing and the screw for the closed position is at the opposite end. The turning directions for the handwheel are marked on the wheel.
- Check the handwheel by turning the valve to the extreme positions. The yellow arrow should indicate the direction of the ball flow bore.

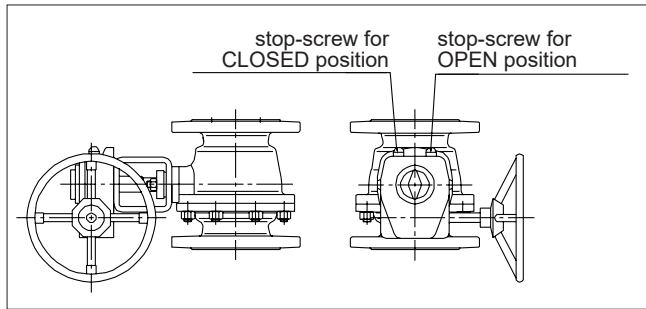


Fig. 16 Open and closed positions of the M actuator

### 6.3 Installing the B1C-series actuator

- Turn the valve to the closed position and drive actuator piston to the extreme outward position.
- File off any burrs and clean the shaft bore.
- The line at the end of the shaft indicates the direction of the ball flow bore.
- Lubricate the actuator shaft bore. Fasten the bracket loosely to the valve.
- Slip the actuator carefully onto the valve shaft. Avoid forcing it since this may damage the ball and seats. We recommend mounting the actuator so that the cylinder is pointing upwards.
- Position the actuator parallel or vertical to the pipeline as accurately as possible. Lubricate the actuator mounting screws and then fasten all screws.

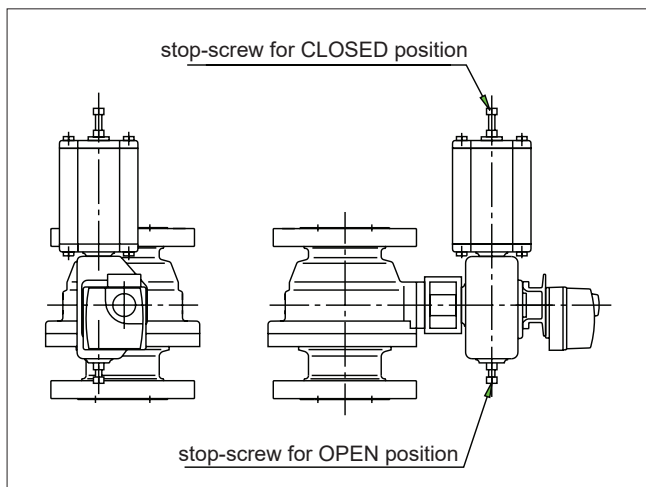


Fig. 17 Open and closed positions of the B1C/B1J actuator

- Adjust the ball open and closed positions by means of the actuator stop screws located at both ends (see Figure 17). An accurate open position can be seen in the body flow bore. Check that the yellow arrow on the actuator indicates the ball flow opening position. **Keep fingers out of the flow bore!**

There is no need for stop screw adjustment if the actuator is re-installed in the same valve. Drive actuator piston to the housing end (open position). Turn the actuator by hand until the valve is in the open position. Fasten the actuator in this position as explained above.

- Check the stop screw thread tightness. An O-ring is used for sealing.

- Check that the actuator is functioning correctly. Drive the actuator piston to both cylinder ends and check the ball position and its movement with respect to the actuator (close: clockwise; open: counterclockwise). The valve should be closed when the piston is in the extreme outward position.
- If necessary, change the position of the actuator pointing cover to correctly indicate the valve open/closed position.

## 6.4 Installing the B1J-series actuator

Spring-return actuators are used in applications where valve opening or closing movement is needed in case the air supply is interrupted. The B1J type is used for spring-to-close operation; the spring pushes the piston towards the cylinder end, the extreme outward position. In turn, the B1JA type is used for spring-to-open operation; the spring pushes the piston towards the housing. Spring-return actuators are installed in a manner similar to B1C-series actuators, taking into account the following.

### B1J type

- Install the actuator so that the piston is in the extreme outward position. The cylinder must not be pressurized and air supply connections must be open. The valve must be in the **closed** position.

### B1JA type

- Install the actuator so that the piston is in the cylinder end position at housing side. The cylinder must not be pressurized and air supply connections must be open. The valve must be in the **open** position.

The rest of the installation procedure is the same as in Section 6.3.

## 6.5 Installing other makes of actuators

### NOTE:

Valmet accepts no responsibility for compatibility of actuators not installed by Valmet.

Other actuators can be installed only if they have an ISO 5211 actuator connection.

## 7. TROUBLE SHOOTING TABLE

The following Table 5 lists malfunctions that might occur after prolonged use.

Table 5 Trouble shooting

Symptom	Possible fault	Recommended action
Leakage through a closed valve	Wrong stop screw adjustment of the actuator	Adjust the stop screw for closed position
	Faulty zero setting of the positioner	Adjust the positioner
	Damaged seat	Replace seat
	Damaged closing member	Replace the closing member
	Closing member in a wrong position relative to the actuator	Select the correct keyway in the actuator
Leakage through body joint	Damaged gasket	Replace the gasket
	Loose body joint	Tighten the nuts or screws
Irregular valve movements	Actuator or positioner malfunction	Check the operation of the actuator and positioner
	Process medium accumulated on the sealing surface	Clean the sealing surfaces
	Closing member or seat damaged	Replace the closing member or seat
	Crystallizing medium has entered the bearing spaces	Flush the bearing spaces
Gland packing leaking	Gland packing worn or damaged	Replace the gland packing
	Loose packing	Tighten the packing nuts

## 8. TOOLS

In addition to standard tools, the following special tools might be needed.

- For removal of the actuator:
  - extractor (ID-code table in actuator's IMO).

This tool can be ordered from the manufacturer. Always give the valve type designation when ordering.

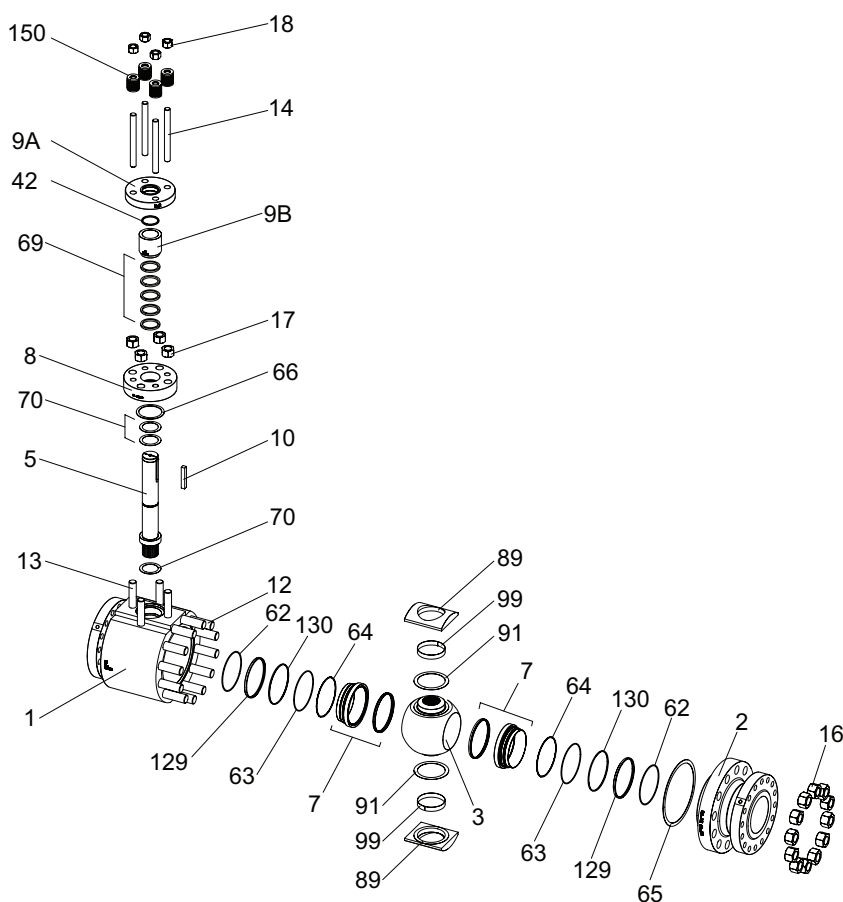
## 9. ORDERING SPARE PARTS

When ordering spare parts, always include the following information:

- type code, sales order number, serial number
- number of the parts list, part number, name of the part and quantity required

This information can be found from the identification plate or documents.

## 10. EXPLODED VIEW AND PARTS LIST



Item	Qty	Description	Spare part category
1	1	Body	
2	1	Body cap	
3	1	Ball	3
5	1	Shaft	3
7	1 or 2	Ball seat	2
8	1	Bonnet	
9A	1	Gland	
9B	1	Sleeve	
10	1	Key	3
12		Stud	
13		Stud	
14		Stud	
16		Hexagon nut	
17		Hexagon nut	
18		Hexagon nut	
42	1	Retainer ring	
62	1 or 2	Seat spring	2
63	1 or 2	O-ring (B, D, R, S)	1
	1 or 2	Back seal (F)	1
64	1 or 2	Back-up ring (B, D, R, S)	1
65	1	Body gasket	1
66	1	Bonnet gasket	1
69		Packing ring	1
70	3	Thrust bearing	3
89	2	Trunnion plate	
91	2	Thrust bearing	3
99	2	Trunnion bearing	3
129	1 or 2	Ring (B, D, R)	2
130	1 or 2	Backseal (B, D, R)	1
150		Disc spring set	

Spare part category 1: (Spare Part Set): Recommended soft parts, always needed for the repair. Delivered as a set.

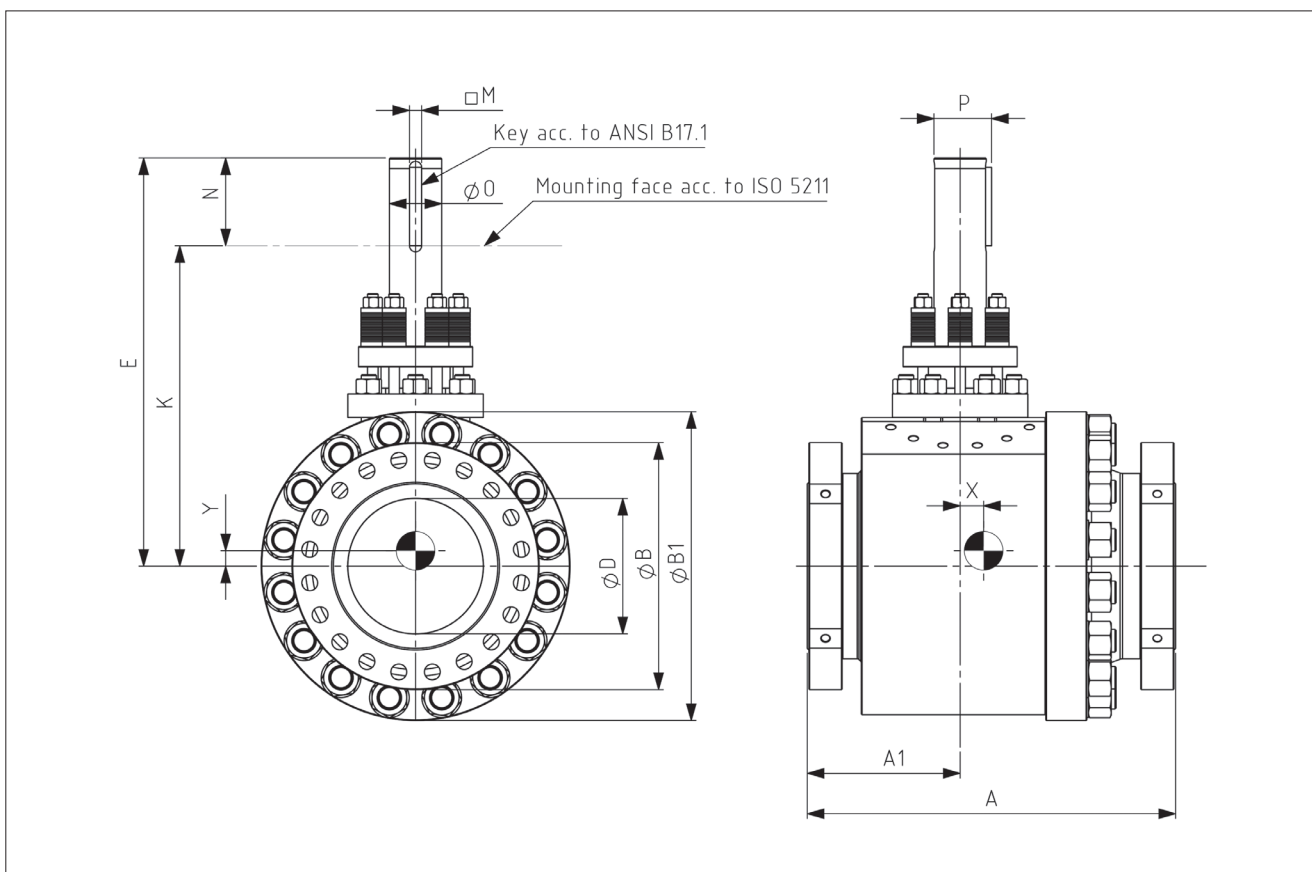
Spare part category 2: Parts for replacing of the seat. Available also as a set.

Spare part category 3: Parts for replacing of the closing element.

Spare parts for the full overhaul: All parts from the categories 1, 2 and 3.



# 11. DIMENSIONS AND WEIGHTS



	NPS	DN	A	A1	$\phi B$	$\phi B1$	$\phi D$	E	K	M	N	O	P	Weight [kg]	Weight [kg] (with bracket & adapter)	Center of gravity of valve		Center of gravity of valve with bracket & adapter	
																X	Y	X	Y
XHG Class 900 Raised face	2	50	368	144	215	225	49	353	308	6.35	46	25	27.8	130	140	32	16	28	34
	3	80	381	145	240	285	74	434	383	6.35	51	30	32.9	140	160	35	27	30	60
	4	100	457	173	290	348	100	541	462	12.7	80	45	50.4	230	250	38	33	34	55
	6	150	610	237	380	433	150	629	539	12.7	90	55	60.6	470	540	53	20	46	65
	8	200	737	303	470	508	201	847	701	22.23	146	85	94.6	850	980	51	47	44	110
	10	250	838	325	545	630	252	1045	866	25.4	180	105	116.1	1430	1640	67	63	58	144
	12	300	965	389	610	728	303	1110	905	31.75	205	120	133.8	2150	2480	71	52	63	123
	14	350	1029	416	640	804	322	1279	1054	31.75	225	135	149	2890	3340	75	70	63	175
	16	400	1130	443	705	922	373	1401	1153	38.1	250	150	166.6	3950	4460	88	63	77	156
	18	450	1219	504	785	1010	423	1474	1195	38.1	280	165	181.8	5020	5610	75	67	65	169
XHG Class 900 Ring type joint	20	500	1321	549	855	1114	471	1508	1194	44.45	315	180	199.5	6530	7390	78	61	69	148
	24	600	1549	643	1040	1300	570	1720	1350	50.8	370	220	242.4	11000	12000	99	65	92	128
	2	50	371	145	215	225	49	353	308	6.35	46	25	27.8	130	140	32	16	28	34
	3	80	384	146	240	285	74	434	383	6.35	51	30	32.9	140	160	35	27	30	60
	4	100	460	175	290	348	100	541	462	12.7	80	45	50.4	230	250	38	33	34	55
	6	150	613	239	380	433	150	629	539	12.7	90	55	60.6	470	540	53	20	46	65
	8	200	740	304	470	508	201	847	701	22.23	146	85	94.6	850	980	51	47	44	110
	10	250	841	327	545	630	252	1045	866	25.4	180	105	116.1	1430	1640	67	63	58	144
	12	300	968	390	610	728	303	1110	905	31.75	205	120	133.8	2150	2480	71	52	63	123
	14	350	1039	420	640	804	322	1279	1054	31.75	225	135	149	2890	3340	75	70	63	175

Note! Center of gravity values are approximate based on 3D-models.  
Please be aware the actual values may vary due to manufacturing tolerances.



## 12. EU DECLARATION OF CONFORMITY FOR ATEX APPROVED VALVES



### EU DECLARATION OF CONFORMITY

for ATEX approved valves



Manufacturer:


Valmet Flow Control Oy,  
01380 Vantaa, Finland

\*Valmet Flow Control (Jiaxing) Co., Ltd.  
Jiaxing, China

\*) Also manufactures certain series

EU Authorised Representative: Valmet Flow Control Oy, Vanha Porvoontie 229, 01380  
Vantaa, Finland. Contact details: [+358 10 417 5000](tel:+358104175000)

This declaration of conformity is issued under the sole responsibility of the manufacturer.

Product:	Neles Ball valves
Type:	D-series (D1, D2, D3, D4, D5), E-series (E2, E6), *M-series (M1, M2, M9, MH), S6-series, T-series (T2, T3, T4, T5), *X-series (XA, XB, XC, XG, XH, XJ, XM, XT, XU)
ATEX group and category:	 II 2 GD, II 3 GD
Ex GAS:	Ex h IIC 85°C...Tmax Gb/Gc
Ex DUST:	Ex h IIIC T85°C...T(Tmax) Db/Dc

Tmax= valve max. temperature in name plate

Manufacturer's certificates:

Standard / Directive	Notified Body and NoBo number	Certificate No.
ISO 9001:2015	LRQA (Certification body)	10531829
PED 2014/68/EU Module H	DNV Business Assurance Italy S.r.l. 0496	142306-2013-CE-FIN-ACCREDIA
ATEX 2014/34/EU Annex IV	DNV Product Assurance AS Norway 2460	Presafe 18 ATEX 91983Q Issue 6

ATEX 2014/34/EU Annex VIII technical files are archived by Notified Body number 0537

The object of the declaration described above is in conformity with the relevant Union harmonisation legislation:

PED 2014/68/EU	Valve
ATEX 2014/34/EU	Non-electrical equipment

Main components:

Valve:
The valve is suitable for service up to PED Cat III
Valve design standard: ASME B16.34

Installation, Maintenance and Operating instructions manual (IMO) must be followed before installation in order to ensure proper and safe mounting and usage of equipment.

The product above is manufactured in compliance with the applicable European directives and technical specifications/standards EN10204:3.1. The product is in conformity with the customer order.

Instrumentation and accessories having equal protection concept, level and performance specification with the original can be presumed to be in conformity with this Declaration of Conformity.

Protection from e.g. static electricity caused by the process or connected equipment must be considered by the user (EN 60079-14 § 6). EN 60079-19 applies for modifications.

Non-electrical equipment is according EN 80079-37:2016 and EN 80079-36:2016. The actual surface temperature of non-electrical equipment is depended on the process and ambient conditions (EN 80079-36:2016 § 6.2.5 and 6.2.7). The protection from high or low temperature must be considered by the end user before put into service.

The product does not possess any residual risk according to hazard analysis conducted under the applicable directives providing that the procedures stated by the IMO are followed and the product is used under conditions mentioned in the technical specifications.

Documents with digital and/or e-signature conveyed by Valmet Flow Control conform to the Regulation (EU) No 910/2014 as well as the national code on e-signatures. In order to secure the integrity of the document, the authenticity of the sender, and indisputableness of the dispatch the identification is covered by individual ID codes, passwords, and by regularly changing passwords. The authorization to sign documents is based on organizational position and/or is task related. The impartial third party in the company bestows the access right with predefined authorities to particular databases.

Vantaa

10.9.2024

Juha Virolainen, Global Quality Director

# 13. TYPE CODE

Modular ball valves, Series XH, trunnion valves											
1.	2.	3.	4.	5.	6.	7.	8.	9.	10.	11.	12.
XH	06	G	W	TA	AB	RX	S	B	D	F	A

1. sign	VALVE SERIES & STYLE & FACE-TO-FACE
	Flanged
XH	Full bore, trunnions, f-to-f ASME B 16.10, Table 4 & 5, long pattern, ASME 900-1500
XJ	Reduced bore, trunnions f-to-f ASME B 16.10, Table 4 & 5, long pattern, ASME 900-1500

2. sign	SIZE ASME VALVES with unified threads	
	NPS	#900
02	2"	x
03	3"	x
04	4"	x
06	6"	x
08	8"	x
10	10"	x
12	12"	x
14	14"	x
16	16"	x
18	18"	x
20	20"	x
24	24"	x

3. sign	PRESSURE CLASS
G	ASME class 900
B	PN 160

4. sign	END CONNECTION STYLE
	ASME rated flanges:
W	Raised face, ASME B 16.5 (Ra 3.2-6.3), standard
Z	Ring joint, ASME B 16.5
Y	Special form or surface, to be specified, e.g. weld ends
EN flanges:	
C	EN 1092-1 Type B1 (Ra 3.2 – 12.5).

5. sign	CONSTRUCTION & APPLICATION
TA	Standard construction. Double seated. Live loaded packing.
TE	Single seated. Otherwise standard.
EQ	Single seated, QX-Trim construction. Max. QX-trim size is 10", consult Product Management for bigger sizes.
2G	Q2G-trim for gas application, single seated construction, otherwise standard const.
LH	TA construction with AISI410 lined flow bore
TZ	BAM tested non-metallic materials, for oxygen service. Double seated. Metal bearings. Live loaded graphite packing.

6. sign	BODY MATERIALS, FORGINGS / CASTINGS		
	STANDARD materials		
AB	ASTM A350 LF2 (CS)	S6	ASTM A351 gr CF8M (SS)
NON-STANDARD materials			
CH	ASTM A182 gr F22 Cl. 3 (CS)	S1	ASTM A351 gr CF3M (SS)
DA	ASTM A182 gr F9 (CS)	S8	ASTM A351 gr CF8C(SS)
BX	ASTM A182 gr F11 Cl. 2 (LS)		

7. sign	BALL / COATING & STEM MATERIAL	
	XH, STANDARD materials	
RX	316SS / Chrome carbide & XM-19 or 17-4PH	
RR	316SS / Tungsten carbide & XM-19 or 17-4PH	
SL	316SS / NiBo & XM-19 or 17-4PH	
SP	316SS, no coating & XM-19 or 17-4PH (soft seats only)	

Standard shaft materials for XH-valve series	
Body material: carbon steel	Shaft material
Valve size: 02-03"	ASTM A479 XM-19
Valve size: 04-24"	ASTM A564 gr 630 H1150D (17-4PH)
Body material: stainless steel	Shaft material
Valve size: 02-24"	ASTM A479 XM-19

8. sign	SEAT AND BACK SEAL TYPES / SPRING MATERIALS SEAT CONSTRUCTIONS ARE SHOWN			
	Seat type	Back seal type	Spring	Back-up ring
S	Metal, general service	O-ring	Inconel 625	PTFE
R	Metal, firesafe service	Graphite + O-ring	Inconel 625	PTFE
B	Metal, solids proof	Graphite + O-ring	Inconel 625	PTFE
F	Metal, bellows	Graphite	----	----
D*	Soft, fire-safe service	Graphite + O-ring	Inconel 625	PTFE
T*	Soft, clean shut-off service	O-ring	Inconel 625	PTFE

\*) Only for sizes 4" - 24"

9. sign	SEAT MATERIAL	
	Metal seats	
	Seat material	Coating
B	Type 316 stainless steel with S/B/R type seats	Chrome Carbide, CrC-LF*
R	Type 316 stainless steel with S/B/R type seats AVESTA 248SV + SS316 with F type	Tungsten Carbide, WC-CO
F	F6NM bellow + SS316 with F type seat	Chrome Carbide, CrC-LF**
D	Inconel 718 bellow + Inconel 625 with F type seat	Tungsten Carbide, WC-CO
N	Type 316 stainless steel with S/B/R type seat F6NM bellow + SS316 with F type seat	NiBo2
Soft seats		
Seat material		Insert
N	Type 316 stainless steel	Polyamid

\*\*) if seat coating is Chrome Carbide, CrC-LF, then use Chrome Carbide, CrC as ball coating

10. sign	BEARING AND SEAL MATERIALS				
	Trunnion bearing	Packings	Body gaskets	O-rings	Thrust bearing
B	PTFE / SS net	Graphite	Graphite	Viton GF	Cobalt based alloy
D	Cobalt based alloy	Graphite	Graphite	Viton GF	Cobalt based alloy

11. sign	BOLTING MATERIALS	
	Bolting material with unified (XH) threads	
	Studs	Nuts
D *	B8M	8M
F **	L7M	2HM

\*) Bolting materials for stainless steel body

\*\*) Bolting materials for carbon and low alloy steel body

12. sign	MODEL CODE
A	XH model code A

# 14. GENERAL SAFETY WARNINGS AND DISCLAIMERS

## General safety warnings

### Lifting

1. Always use a lifting plan created by a qualified person to lift this equipment. Lifting guidance is provided in this IMO (Installation, Maintenance and Operation manual) to assist in lifting plan development. Think about the center of gravity (CG) of the equipment being lifted. Make sure the CG is always under the central lifting point.
2. Valves may be equipped with lifting threads on the body or on the flanges. These are intended to be used with the lifting plan.
3. Use only correct and approved lifting devices. Ensure that lifting devices and straps are securely attached to the equipment prior to lifting.
4. Check, that lifting devices are not damaged and in good condition with a valid check stamp prior to use.
5. Workers must be trained for lifting and handling valves.
6. Never lift an assembly by the instrumentation (solenoid, positioner, limit switch, etc.) or by the instrumentation piping. Straps and lifting devices should be fitted to prevent damage to instrumentation and instrumentation piping. Failure to follow the lifting guidance provided may result in damage and personal injury from falling objects.

### Work activities on the valve

1. Wear your personal safety equipment. Personal safety equipment includes but is not limited to protective shoes, protective clothing, safety glasses, helmet, hearing protection and working gloves.
2. Always follow the local safety instructions in addition to the Valmet instructions. If Valmet instructions conflict with local safety instructions, stop work and contact Valmet for more information.
3. Before beginning service on the equipment, make sure that the actuator is disconnected from any kind of power source (pneumatic, hydraulic, and/or electric), and no stored energy is applied on the actuator (compressed spring, compressed air volumes, etc.). Do not attempt to remove a spring return actuator unless the stop screw is carrying the spring force.
4. Make sure that there is a LOTOTO (Lock Out / Tag Out / Try Out) procedure in place for the system in which the valve is installed and strictly follow it.
5. Always make sure that the pipeline is depressurized and in ambient temperature condition before maintenance work is started.
6. Keep hands and other body parts out of the flow port when the valve is being serviced and the actuator is connected to the valve. There is a high risk of serious injury to hands and/or fingers due to malfunction if the valve suddenly starts to operate.
7. Beware of Trim (Disc, Ball or Plug) movement even when the valve is disassembled. Trim may move simply due to the weight of the part or change in position of the valve. Keep hands or other body parts away from locations where they may be injured by movement of the trim. Do not leave objects near or in the valve port which may fall in and need to be retrieved.

## General disclaimers

### Receiving, handling and unpacking.

1. Respect the safety warnings above!
2. Valves are critical components for pipelines to control high pressure fluids and must therefore be handled with care.

3. Store valves and equipment in a dry and protected area until the equipment is installed.
4. Do not exceed the maximum storage temperatures given in the IMO (installation, maintenance, and operating instructions).
5. Keep the original packaging on the valve as long as possible to avoid environmental contamination by dust, water, dirt, etc.
6. Remove the valve endcaps just before mounting into the pipeline.
7. FOR YOUR SAFETY IT IS IMPORTANT TO FOLLOW THESE PRECAUTIONS BEFORE REMOVAL OF THE VALVE FROM THE PIPELINE OR ANY DISASSEMBLY:
  - Be sure you know what flow medium is in the pipeline. If there is any doubt, confirm with the proper supervisor.
  - Wear any personal protective equipment (PPE) required for working with the flow medium involved in addition to any other PPE normally required.
  - Depressurize the pipeline, bring to ambient temperature, and drain the pipeline flow medium.
  - Cycle the valve to relieve any residual pressure in the body cavity.
  - After removal but before disassembly, cycle the valve again until no evidence of trapped pressure remains.
  - The valves with offset shaft (Butterfly, eccentric rotary plug) have greater trim area on one side of the shaft. This will cause the valve to open when pressurized from the preferred direction without a locking handle or an actuator installed.
  - **WARNING: DO NOT PRESSURIZE THE ECCENTRIC VALVE WITHOUT A HANDLE OR AN ACTUATOR MOUNTED ON IT!**
  - **WARNING: DO NOT REMOVE A HANDLE OR AN ACTUATOR FROM AN ECCENTRIC VALVE WHILE PRESSURIZED!**
  - Before installing the eccentric valve in or remove it from the pipeline, cycle the valve closed. Eccentric valves must be in the closed position to bring the trim within the face to face of the valve. Failure to follow these instructions will cause damage to the valve and may result in personal injury.

### Operating

8. The identification plate (ID-plate, type plate, nameplate, or engraved markings) on the valve gives the information of max. process conditions to the valve.
9. (For soft seats) The practical and safe use of this product is determined by both the temperature and pressure ratings of the seat and body. Read the identification plate and check both ratings. This product is available with a variety of seat materials. Some seat materials have pressure ratings that are lower than the body ratings. All body and seat ratings are dependent on the valve type, size and material of the body and seat. Never exceed the marked rating.
10. Temperatures and pressures must never exceed values marked on the valve. Exceeding these values may cause uncontrolled release of pressure and process medium. Damage or personal injury may result.
11. The operating torque of the valve may rise over time due to wear, particles or other damage of the seat. Never exceed the actuator torque preset values (air supply, position). Application of excessive torque may cause damage to the valve.
12. Valmet valves typically are designed to be used in atmospheric conditions. Do not use valves under external pressurized conditions unless specifically designed and explicitly marked for this service.

13. Avoid Pressure shocks or water hammer. Systems with high pressure valves should be equipped with a bypass to reduce the differential pressure before opening the valve to avoid pressure shock.
14. Avoid thermal shock. High temperature, Low temperature and cryogenic valves should be operated in a way that limits the rate of increase or decrease in temperature. The valve should be thermally stabilized before being pressurized.
15. Materials of the valve are carefully selected for the process conditions. Changes to the process media can have a major impact on function and safety of the valve. Always confirm the materials are suitable for the service prior to installation.
16. As the use of the valve is application specific, several factors should be considered when selecting a valve for a given application. Therefore, some situations in which the valves are used are outside the scope of this manual.
17. It is the end user's responsibility to confirm compatibility of the valve materials with the intended service, however if you have questions concerning the use, application, or compatibility of the valve for the intended service, contact Valmet for more information.
18. Never use a valve with enriched or pure oxygen if the valve is not explicitly designed and cleaned for oxygen. Selected materials and design have a major impact on the safety to operate the valve with oxygen.
19. Valves intended for use in or with explosive atmospheres must be equipped with a grounding device and marked according ATEX (or equivalent international standards).
20. Manual handles are available for specific butterfly valve sizes and maximum line pressures. Do not operate a valve with a handle or wrench outside the size and pressure limits stated in the IMO. High line pressure may create a large enough force to pull the handle from the operator's hands. Damage or personal injury may result.
29. Do not use sharp tools, grinding machines, or files to work on functional surfaces such as sealing, seating or bearing surfaces as this can damage these surfaces.
30. Check the condition of sealing surfaces on the seats, trim (disc, ball, plug, etc.), body and body cap. Replace parts if there are significant wear, scratches, or damage.
31. Check the wear of bearings and bearing contact surfaces on the shaft and replace damaged parts if necessary.
32. Do not weld on pressure retaining parts without an ASME and PED qualified procedure and personnel.
33. Pressure retaining parts of valves in high temperature applications must be carefully examined for the effects of material creep and fatigue.
34. Make sure that the valve is positioned in the correct flow direction into the pipeline.
35. If the valves are marked to be suitable for explosive atmospheres, the correct function of the discharging device must be tested before returning to service.
36. Always work in a clean environment. Avoid getting particles inside the valve due to machining, grinding, or welding nearby.
37. Never store a valve in maintenance without flow port protection.
38. When pressure testing valve seats, never exceed the maximum operating pressure of the system or the maximum shut-off pressure marked on the valve identification plate.
39. Actuator mounting and unmounting:
  - Before installing the actuator on to the valve, be sure the actuator is properly indicating the valve position. Failure to assemble these to indicate correct valve position may result in damage or personal injury.
  - When installing or removing a linkage kit, best practice is to remove the entire linkage assembly, including couplings which may fall off the valve during lifting or when position changes.
  - Mounting sets have been designed to support the weight of the Valmet actuator and recommended accessories either as is or with additional actuator support. Use of the linkage to support additional equipment or additional weight such as people, ladders, etc. may result in equipment damage or personal injury.

## **Maintenance**

21. Respect the safety warnings above!
22. Plan service and maintenance actions, that spare parts, lifting devices and service personnel is available.
23. Maintain the valve within the recommended minimum maintenance intervals or within the recommended maximum operating cycles.
24. Always make sure that the valve and the pipeline is depressurized before starting any kind of maintenance work at a valve.
25. Always check the position of the valve before starting maintenance work. Follow the Lock out /tag out (LOTO) rules at the site before starting any maintenance activity.
  - See IMO for the correct stem position.
  - Consider that the positioner may give the wrong signals.
26. Sealing materials (soft sealing parts) should be changed when the valve is in maintenance. Always use original equipment manufacturers (OEM) spare parts to ensure proper performance of the repaired valve.
27. All pressure containing parts must be inspected visually for damage or corrosion. Damaged parts must be replaced.
28. Valve pressure retaining parts and all internals must be inspected for corrosion or erosion which may result in reduced wall thickness on pressure retaining parts. Damaged pressure retaining parts must be replaced with original equipment manufacturer's (OEM) replacement parts or repaired to factory specifications by an authorized Valmet service partner in order to maintain the warranty.
40. The valve should be installed between flanges using appropriate gaskets and fasteners that are compatible with the application, and in compliance with applicable piping codes and standards. Center the gaskets carefully when fitting the valve between the flanges. Do not attempt to correct pipeline misalignment by means of the flange bolting.
41. Repairs on valves for special service like Oxygen, Chlorine, and Peroxide, have special requirements.
  - Parts must be cleaned appropriate to the service and protected from contamination prior to assembly.
  - Assembly areas and tools must be clean and dry to prevent contamination of the parts during assembly.
  - Test equipment must be clean and dry to prevent contamination during testing. This includes the test equipment internals that may allow particles or other contamination into the test medium during the test.
  - Lubrication shall be used only if specifically required in the instructions. Where lubrication is required, the lubricant must be approved for the service by the end user.









**Valmet Flow Control Oy**

Vanha Porvoontie 229, 01380 Vantaa, Finland.

Tel. +358 10 417 5000.

[www.valmet.com/flowcontrol](http://www.valmet.com/flowcontrol)

Subject to change without prior notice.

Neles, Neles Easyflow, Jamesbury, Stonel, Valvcon and Flowrox, and certain other trademarks, are either registered trademarks or trademarks of Valmet Oyj or its subsidiaries in the United States and/or in other countries.

